**EPCI** European Passive Components Institute



# **The Next Decade Capacitor Requirements**

### Materials, Reliability and Sustainability/Life Assessment

5th Annual PSMA Capacitor Workshop 19<sup>th</sup> March 2022, Houston





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- Introduction
- Electronic Industry Key Growth Area
- Materials
  - Critical Supply Chain Management
  - New Materials Next Gen Capacitors



- Reliability, Sustainability and Life Cycle Assessment
- Summary







## Introduction – EPCI



# **EPCI** European Passive Components Institute





### **Passive Components Global Daily News** collection of worldwide passive component news sortable by components and applications weekly and monthly newsletters

WHO is WHO in Passives free online database of global passive components manufacturers & suppliers





### www.epci-academy.com

**EPCI Academy** 

from student level to professional certified online elearning courses on passive components

2021 passive-components.eu web profile: Americas Asia Furope Active visitors: >40K/month 31% 32% 30% Google Search views: 2.2 million views /month Google Search clicks: **35 thousands clicks / month** Newsletter: > 750 subscribers related to passive components Top countries: USA, India, Germany, UK, Canada, France, Sweden

### **EPCI Gold Members and Supporters:**









- One of few educational and information resources dedicated solely to passive components
- Established 2015, Elektra 2016 Finalist
- EPCI among the top 15 best rated global component blogs since 2018
- PCNS Passives Symposium organiser since 2017

www.PCNS.events



Passive Components Educational & Information Blog

## **Electronic Industry – Growth Paradigms**

# **Computing Sector Changing Paradigms** over the past 60 years.







## **Digitalisation - Enabling Technologies** Electronic Drivers



## **Economic Impact**



### The next 10 years will be nothing like anything we have seen



### **Potential Economic Impact in Trillion USD until**

## **Technology Background**

-11

- 10

. 9

8

6

5

2028

On chip local clock(GHz)

## **Semiconductor IC Development – Processors**

*DIE SCALING HAS DROPPED IC SUPPLY VOLTAGE* 

- Capacitors job decoupling more critical
- Clock & data speeds making Di/Dt drawn larger









source: Tayo Yuden

Reverse geometry MLCC 0.47uF 4V size: 0.52 x 1.0 x 0.1 mm

Capacitor Requirements

- Low ESL
- Low ESR
- High power
- Small Size
- Low Profile



### Semiconductor IC Development – Wide Gap GaN/SiC Transistor "Revolution"



## **Technology Background**



# **High Power Handling & Efficiency**







5G network will consist macro base station at 5G sub 6GHz (in combination with existing 4G) covering larger areas and 5G mmWave micro base stations and small cells to provide high speed hot spots

## Mobile Internet / 5G





### **! 5G Calls for New Infrastructure Architecture !** to use its potential

4G	5G				
4G LTE	5G (Sub-6G)	5G (mmWave)			
2.1GHz	2-6 GHz	6-60GHz			
L.2 Gbps	6.5 Gbps	18 Gbps			
10-30ms	5-6ms	< 1 ms			
10km	1-6km	300m			
on devices per	1 million devices per	1 million devices per			
500km <sup>2</sup>	100 km <sup>2</sup>	1 km <sup>2</sup>			
Base Stations	Macro Base Stations	Micro Base Stations &			
	IVIACIO Dase Stations	Small Cells			



## IoT / Industry 4.0 will drive energy harvesting methods, circuits & modules in wide range of applications – consumer, medical, industrial ...







## IoT Will Drive Passive Components Volumes

### **Heterogenous Vehicle Connectivity**



### **V2X** Communication

- Fast real time reaction required can not rely on external network
- Too much latency is intolerable
- 5G etc use as a support in low latency mode
- V2V may become the critical communication

# **The Amount of Data in an Autonomous Vehicle** > 4,000 GB Per Day

 Connected Car is becoming the prime IoT connected device with higher bit rate then smartphone

### **Interactive Cabine**

• Focal Point of AI and human interface

### Each Vehicle is becoming

- It is own cloud
- Large cloud data center
- High power computing center

## Automotive







Tesla Autopilot Computer Board Model 3,S,X

10

New Arrival Lamborghini Sián first supercapacitor-based hybrid V12

Lamborghini supercapacitors Terzo Millennio. 4 electric motors powered by supercapacitors as its energy storage devices located on body panels







MLCC content by power train (number of Pure ICE=1)



- More Components
- Smaller & Higher Temperature
- **Higher Voltage & Power**
- **Component Selection Changes**
- New Applications
- **New Technologies**

Source: Bosch Mobility Solutions, TTI, TDK, Lamborghini, Panasonic

## Automotive



Separate-type ECU

# Separate motor and ECU

Mechanical-electrical-integrated type ECU



El arge current support

## **EV/HEV Traction Chain**



Automotive



power film DC-Link capacitor designed for continuous operation up **to 1,000 hours at 135**°C

### High Power Switching & High Processing Power & Lowering of Processor Voltage



### **NOISE SUPPRESSION & EMC SHIELDING CHALLENGES**

High Speed Data Transmition

- Integration & Miniaturization of detection sensors (cameras, LIDAR, radar, etc...) -
- Power Over Coax for image data transmission combines data and power transmission over a single coaxial line to reduce the amount of cable

Noise suppression by high current common (500mA) mode chokes in miniature 0201 case size

Impact of safety capacitors and common mode choke to EMI suppression effectiveness



X and Y capacitors 1µF - PLT10H + X and Y cars fu \$ 70 CISPR 25 Cla 60 50 40 0.1 Frequency [MHz] **Even high-frequency** noise is efficiently suppressed!

source: Murata; passive-components.eu

## Automotive





CAN-FD high speed, high accuracy miniature ceramic resonators

> MLCC 10uF/25V in 2012 case size for 12V line smoothing applications in automobiles



## **Key Growth Areas – Consequences for Passives Manufacturers**

### Worldwide Electronic System Production by System Type (\$B)

System Type	16	17	17/16	18F	18/17 %	19F	19/18 %	17-21 CAGR
					70		70	
Communications	460	490	6.5%	515	5.1%	535	3.9%	4.8%
Computer*	387	404	4.4%	418	3.5%	427	2.2%	3.3%
Ind/Med/Other	210	222	6 2%	226	5 8%	245	2 8%	5 4%
ind/wed/other	210	223	0.2 /0	230	J.0 /0	245	3.0 /0	5.4 /0
Consumer	174	185	6.3%	197	6.5%	204	3.6%	4.5%
Automotive	131	142	8.4%	152	7.0%	162	6.3%	6.4%
Gov/Military	95	99	4.2%	104	5.1%	107	2.9%	3.8%
Total	1,457	1,543	5.9%	1,622	5.1%	1,680	3.5%	4.6%
*Includes tablet PCs.								

Source: IC Insights



- of data communication
- communication and storage
- segment
- rather than development of individual components.

AUTOMOTIVE AEC-Q200 IS BECOMING INDUSTRY "UNIVERSAL" QUALIFICATION STANDARD



• Fast growth of digitalisation based services cause an exponential growth

• Need for high speed data processing, computing power, wireless

• Automotive are projected as the fastest growing electronics systems

• Passives manufacturers are shifting **focus** from computers, handsets and tablets to automotive, and telecommunications as the growths in these new sectors are higher than the traditional consumer electronics markets

The supply chain management trend is that passive component makers are more and more concentrating on development of module solutions





### "The Next Decade on Passive Components will be about Reliability, Sustainability & Materials"

PCNS Passive Components Networking Symposium, September 2021, Milano, Italy www.pcns.events www.passive-components.eu

### Materials

materials are becoming the central point for many aspects of future component designs

- (i) **complete supply chain** and material selection evaluation in order to assess its <u>critical chain, complete life cycle and reduce its environmental footprint.</u>
- (ii) understanding of material properties, **its basic physics mechanisms** are the key for failure mechanisms assessment and <u>reliability predictions</u>
- (iii) nano-material science may yield in development of completely new generation of modern dielectric materials





# MATERIALS



## Are We Entering Critical Material Supply Chain Battle Era?





## **Electronic Components – Sustainability**

13 CLIMATE ACTION

14 LIFE BELOW WATER

15 LIFE ON LAND

### **17 United Nations' Sustainable Development Goals**



16 PEACE, JUSTICE AND STRONG

INSTITUTIONS

**17** PARTNERSHIPS FOR THE GOALS





The 2030 Agenda for Sustainable **Development**, adopted by all United Nations Member States in 2015

More information: https://sdgs.un.org/goals

### Set of Regional Requirements & Standards



- RoHS •
- WEEE
- REACH
- **Conflict Minerals**
- **Environmental Management**
- Life-Cycle Assessment
- ....

## **Sustainability & Conflict-Free Materials**

Tantalum Capacitors – Conflict-free Supply Chain Case Study

Gold Tin Tungsten Tantalum

- Tantalum sourced from Congo is listed as a conflict mineral
- Tantalum capacitor manufacturers (AVX, KEMET) actively participated to establish conflict-free supply chain (~ "fair trade coffee") with international authorities including recycling



Tantalum supply chain across upstream and downstream industries; source: T.I.C. Tantalum-Niobium International Study Center tanb.org









Tantalum supply chain flow; source: T.I.C.

## **Sustainability & Life Cycle Management**

![](_page_18_Figure_1.jpeg)

Source: UNEP/SETAC. Life Cycle Management: A Business Guide to Sustainability. Paris, 2007.

Life Cycle Management (LCM) is an integrated concept for managing the total life cycle of goods and services toward a more sustainable production and consumption

.... LCM uses various procedural and analytical tools for different applications and integrates economic, social, and environmental aspects into an institutional context

![](_page_18_Figure_5.jpeg)

Life Cycle Thinking is about going beyond the traditional focus on production site and manufacturing processes to include environmental, social and economic impacts of a product over its entire life cycle

![](_page_18_Picture_7.jpeg)

## Sustainability & Life Cycle Assessment

![](_page_19_Picture_1.jpeg)

Pears grown in Argentina, packed in Thailand, sold in USA

Life sustainability – Life Cycle Assessment including environmental fingerprint & recycling may be the next complex challenge that may drive selection of new materials, processes or re-design of current products.

EU Legislation 2019 EN 50693 common rules for:

- life cycle assessment (LCA)
- LCA report
- development of product specific rules

![](_page_19_Picture_8.jpeg)

### ISO 14001 are an integral part of the European Union's Eco-Management and Audit Scheme (EMAS)

- ISO 14040:2006 Environmental Management -Life Cycle Assessment -Principles And Framework
- ASQ/ANSI/ISO 14044:2006 Environmental Management -Life Cycle Assessment -Requirements And Guidelines
- ISO/TS 14071:2014 Environmental Management -Life Cycle Assessment -Critical Review Processes And Reviewer Competencies: Additional Requirements And Guidelines To ISO 14044:2006
- ISO/TS 14072:2014 Environmental Management -Life Cycle Assessment -Requirements And Guidelines For Organizational Life Cycle Assessment

![](_page_19_Picture_14.jpeg)

![](_page_19_Picture_15.jpeg)

## **Capacitors Life Assessment Case Study: Aluminum Capacitor Technology**

**Target:** Evaluation of Environmental Impact and Critical Raw Material Usage of Two Aluminum Electrolytic Capacitor with Different Electrolyte Types

![](_page_20_Figure_2.jpeg)

![](_page_20_Figure_3.jpeg)

Source: Comparative Life Cycle Assessment of aluminium electrolytic capacitors; Chiara Moletti; Politecnico di Milano; Italy PCNS Symposium 2021 https://passive-components.eu/comparative-life-cycle-assessment-of-aluminum-electrolytic-capacitors/

**Use Stage** 

![](_page_20_Figure_7.jpeg)

## 50% Type 1 Type 2

### RESULTS

- minor differences in GWP between the
- the environmental impact is then driven by limited lifetime of Type 1
  - two Type 1 capacitors needed to
    - replace Type 2 at given lifetime
    - + replacement / maintenance cost

![](_page_20_Figure_15.jpeg)

![](_page_20_Picture_16.jpeg)

## **Capacitors Life Assessment Case Study: Tantalum vs MLCC Capacitors**

Target: Tantalum Electrolytic Capacitors (TEC) vs MLCC Ceramic Capacitors Environmental Impact Comparison for Automotive Power Supply Design Consideration

![](_page_21_Figure_2.jpeg)

### RESULTS

- outcome of the study lead to optimization of high volumetric efficiency capacitor selection for the power supply design based on performance / ٠ environmental fingerprint criteria
- target is not to "ban" one of the capacitor technology but prepare a more complex life assessment model of the power supply to evaluate ٠ different architecture design options
- the final power supply device can be offered including complete life cycle assessment figures to the automotive end user in order to evaluate its • complete vehicle environmental impact

![](_page_21_Picture_8.jpeg)

![](_page_22_Picture_0.jpeg)

# NEXT GEN CAPACITORS

### NEW HIGH ENERGY DENSITY MATERIALS & (NANO-)TECHNOLOGIES

![](_page_22_Picture_3.jpeg)

![](_page_22_Picture_4.jpeg)

![](_page_22_Picture_5.jpeg)

## **High Energy Density Dielectric Materials**

![](_page_23_Figure_1.jpeg)

![](_page_23_Figure_2.jpeg)

- Tantalum wet capacitors are currently the highest energy density mass manufactured capacitors

  - Real ta capacitors Wet-Hybrid-IDC are **4.5-8J/cc** (but expensive) • SMD tantalum solid chips < 1J/cc
- Ceramic class II capacitors max < 1J/cc, high  $\varepsilon_r$  low electrical strength; but strong Cap loss with DC BIAS
- Film capacitors typically << 1J/cc, low  $\varepsilon_r$  high electrical strength Tantalum and Aluminum Capacitors are based on one dielectric types  $(Ta_2O_5, Al_2O_3)$
- Organic film and Ceramic = group of dielectric materials with flexible development potential and modifications (doping, mixing, new processes modifying its internal structure ...)

3rd PCNS 7-10th September 2021, Milano, Ital

![](_page_23_Picture_13.jpeg)

# ТНЕ Challenge !

• pure Ta<sub>2</sub>O<sub>5</sub> dielectric potential (no electrodes, terminations...) has the highest energy density ~ 16J/cc

## **High Energy Density Dielectric Materials – Ceramic Materials**

![](_page_24_Figure_1.jpeg)

![](_page_24_Picture_4.jpeg)

### **New Development**

- Low Curie temperature materials (BaTiO3-11BS)
- New firing & mixing processes resulting in fine

example low Curie temp. system **BaTiO<sub>3</sub>-xBaSnO<sub>3</sub>** ~4J/cc, E~ 6-9kV/mm

example anti-ferroelectric La1-xBixFeO3/BiFeO3

## **Capacitors – Ceramic Capacitors, Coupling, RF and High Frequency**

![](_page_25_Figure_1.jpeg)

![](_page_25_Picture_3.jpeg)

### Low ESL & miniature MLCCs

### **Multilayer Technology**

High Design Flexibility to Meet Target **Specifications** Low ESL Configuration Low ESR, High Power Ratings Mix Layers C and R – "Z" chip Wide Range of Dielectric / Semiconductor Material Options – Varistors, Diodes, Circuit

## New Materials – Nano-materials, Nano-Composites

![](_page_26_Figure_1.jpeg)

source: W.Greenbank at col., SDU Denmark

### **Mixed Dielectrics – Nanocomposite Dielectrics**

- 2D filler-reinforced carbon/graphene material based nanocomposite dielectrics
- not yet commercially successful as capacitor technology
- use of nanomaterials is promising approach to achieve • homogenous-like novel dielectric materials

![](_page_26_Picture_9.jpeg)

![](_page_26_Picture_10.jpeg)

![](_page_26_Picture_11.jpeg)

• target to combine best features from different dielectric types metal oxide / ceramic material nanoparticles in polymer fillers

### **2D Filler-Reinforced Nanocomposite Dielectrics**

source: Dalian University of Technology, China

## **Energy Storage Capacitors – Supercapacitors & Hybrids**

### **Power Of the Future:**

- Small, Light, Cheap
- High Performance
- High Life Cycles
- Reliable
- Billions Made
- Sustainable

![](_page_27_Picture_8.jpeg)

### High Power & Energy Density Graphene Based Supercapacitors Lapacitors 105 Research Achievements 3.6 ms 0.36 s potentia Supercapacitors W kg Specific pow Batteries Pb0\_/

### Hybrid Energy Supercapacitor-Battery

**Flexible Supercapacitors** 

![](_page_27_Picture_12.jpeg)

	BATTERIE	ENERGY-C	
CONSTRUCTION	2 x 12V 75 Ah in series	6 x 5000F in series	
RATED VOLTAGE	24V	24V	
EFFECTIVE STORAGE ENERGY	1.800Wh	40Wh	
RANGE	6 ~ 8h	700 meters (ca. 12 min)	
CHARGE TIME	ca. 4h	<2min	
VOLUME	16l	51	
WEIGHT	53kg	4,4kg (in future 2kg)	
NUMBER OF CYCLES	~1000 cycles	>500.000 cycles	

Driverless transport AGV Automated **Guided Vehicles** 

10-2

10-1

![](_page_27_Picture_15.jpeg)

Source: Jianghai-Europe

![](_page_27_Picture_18.jpeg)

### Supercapacitors: from (active/nano) Carbon to Graphene

![](_page_27_Figure_20.jpeg)

N-Doped 2D Graphene ED up to 55 Wh/kg at PD 2 kW/kg Potential: ED 50-60 Wh/kg at PD 2-50 kW/kg

![](_page_27_Picture_22.jpeg)

carbon atoms are grey orine grei hydrogen white

Source: RCPTM Palacky University Olomouc, Czech Republic

![](_page_27_Picture_25.jpeg)

## Integrated Capacitors – 3D Silicon, Wafer Based and CMOS Process Compatible

### SiO<sub>2</sub> Dielectric Base (mass production stage)

![](_page_28_Figure_2.jpeg)

### **Carbon Nano Tube Base ALD Process Deposition of high K material (pre-production)**

![](_page_28_Figure_4.jpeg)

![](_page_28_Picture_5.jpeg)

Conformal top electrode and bulk metallization

 $\sim 650 nF/mm^{2}$ 

![](_page_28_Picture_8.jpeg)

Conformal oxide deposition of HfO<sub>2</sub> and/or  $AI_2O_3$  using ALD (< 250°C)

**Spin-Coated CMOS Compatible Microsupercapacitors for On-Chip Low Power Electronics** (research) ~ 1µF/mm<sup>2</sup>

source: Smoltek, Sweden

![](_page_28_Picture_12.jpeg)

![](_page_28_Picture_13.jpeg)

### **New Semiconductor Process For High Voltage Capacitors (MACOM)** source: Macom

capable of achieving kilovolt ("KV") operating levels in excess of 1,000 volts 200V, 500V and 1,000V, with capacitance values from 2 to 4,700 picofarads

![](_page_28_Picture_17.jpeg)

source: Chalmers University, Sweden

## **3D Printed Components / Electrodes**

### **3D PCB Printers**

Example parameters (Nano-Dimension DragonFly)

- separate conductive and dielectric inks deposition and curing
- FR4 like dielectric and silver inks available now, further in R&D
- min dimension between conductive path: 125  $\mu$ m •
- layer resolution: 3µm dielectric, 0.3 µm conductive silver ink •
- simple capacitor, inductor, antenna printing capability ۲
- electrode design not possible to make by conventional methods
- embedding of discrete components as an option
- flexible PCBs possible

![](_page_29_Picture_11.jpeg)

![](_page_29_Picture_18.jpeg)

![](_page_29_Picture_20.jpeg)

![](_page_29_Picture_21.jpeg)

![](_page_29_Picture_22.jpeg)

![](_page_29_Picture_24.jpeg)

![](_page_29_Picture_25.jpeg)

Advances in printing on flexible substrates Development of new processes and inks 3D metals printing – progress in industrial applications but not yet down to small diameters effective for capacitors Cost and economics to be addressed

Tantalum powder for 3D printing and Ta 3D printed cube source: GAM Global Advanced Metals

![](_page_30_Picture_0.jpeg)

### COMPLEX RELIABILITY & LIFE-TIME

![](_page_30_Picture_2.jpeg)

![](_page_30_Picture_3.jpeg)

# RELIABILITY

## **Reliability - Requirements**

### **NEW REQUIREMENTS – SHARED ECONOMY & AUTONOMOUS DRIVING**

### **RELIABILITY CONSIDERATIONS**

is AEQ-200 the Sufficient Reliability Reference?

- Automotive AEC-Q200 is becoming ultimate reliability standard even for non-automotive applications
- AEC-Q200 capacitor reference condition requirements 2000 hrs test at high temperature corner (85C)
- Reliability Calculation MIL standards and set acceleration factors ٠ (Arhenius) to give live prediction at application conditions.

### DISCUSSION

- Typical vehicle is most of its life-time parked in OFF mode, is the guaranteed life-time sufficient
- > 2000 hrs testing is not practical nor economical on manufacturer side
- Can we trust existing "old" reliability calculations / validity of acceleration factors for extended / new products.
- Some industrial applications operating close to real component corner continuous operation (85C) with requirements well exceeding 2000hrs life-time – mostly there is a lack of reliability data beyond 2K hours or physical models from component manufacturers to support life expectations. Users have to rely on their own know-how relevant to the use of components in its specific application conditions.

![](_page_31_Picture_12.jpeg)

![](_page_31_Picture_13.jpeg)

## **Reliability – Illustrative Component Failure Rate Scenarios**

![](_page_32_Figure_1.jpeg)

source: EPCI

RAISING IMPORTANCE of Material Knowledge Based Physical Modelling and Long-Life Predictions (beyond 2000 hrs)

![](_page_32_Picture_4.jpeg)

- PLOT A "as per specification"
- PLOT B "consumer low cost approach"
- PLOT C "high failure risk faulty component"
- PLOT D "high reliability products with safety margins"
- PLOT E "high field stress capable materials"

## Discussion

- Derating may be the differentiator factor
- Real component failure rate between plots D and E
- New capacitor materials trade-off:
  - improved material purity and structure reduces failure rate and allows operation under higher electrical fields
  - operation at higher fields lead to higher failure rate and its dynamics
- In general, by rule of thumb, failure rate calculations still applies for new materials – BUT not necessary for all materials and component types

### 33

## **Complex Reliability**

![](_page_33_Figure_1.jpeg)

### **Mounting Induced Capacitor Failures**

- Dominating capacitor failure cause •
- Capacitor technology and application specific
- Driven by MLCC high volume capacitors assembly sensitivity
- Importance of manufacturer mounting recommendations & best practice rules
- New component types may raise new issues to be addressed

![](_page_33_Picture_8.jpeg)

Please parts in the horizontal plan of the assembly line direction

![](_page_33_Figure_11.jpeg)

No Stress Relief for MLCs

![](_page_33_Figure_13.jpeg)

Routed Cut Line Relieves Stress on MLC

### source: Murata, EPCI

## **Complex Reliability – PCB Cleaning**

![](_page_34_Picture_1.jpeg)

- "no clean" paste does not necessary mean NO CLEAN needed
  Cleaning challenges in this game with limited week fluid flow
- Cleaning challenges in thin gaps with limited wash fluid flow
- Length of channels (tunnels) is critical
- Cleaning issues / residual impurity reliability risk increase associated with PCB wrong layout and specific component types

### Clean Challenging PCB Pad Design Layout Examples

![](_page_34_Picture_7.jpeg)

connection leads under components

20 min wash to

100% clean

![](_page_34_Picture_9.jpeg)

Pad Shortage Caused by Dendride Growth; source: PBT Works www.pbt-works.com

![](_page_34_Picture_12.jpeg)

### too thick solder mask

![](_page_34_Picture_14.jpeg)

### "T" blocked cleaning fluid flow

![](_page_34_Picture_16.jpeg)

source: PBT Works www.pbt-works.com

## **Complex Reliability – PCB Cleaning of Reverse and 3terminal Components**

**Reverse format Components** good for heat dissipation, low ESL, mechanical robustness, but.... present cleaning challenges

![](_page_35_Picture_2.jpeg)

**3 terminal MLCC** good for noise suppression, high frequency operation, low ESL but.... challenge to clean between 3 terminations

![](_page_35_Picture_5.jpeg)

**Automotive EV Specialist Inverter Board Bleeder Resistor** Reverse Geometry Resistor Network

VS.

![](_page_35_Picture_8.jpeg)

![](_page_35_Picture_9.jpeg)

![](_page_35_Picture_10.jpeg)

- conventional EV manufacturer bleeder resistor design
- discrete component with manual assembly
- looks "less advanced" but "more robust"

# SUMMARY & CONCLUSION

![](_page_36_Picture_1.jpeg)

![](_page_36_Picture_2.jpeg)

## **SUMMARY & CONCLUSION (i)**

## **Materials**

materials are becoming the central point for many aspects of future capacitor designs

(i) understanding of material properties, its basic physics mechanisms are the key for failure mechanisms assessment and reliability predictions. Component evaluation based on relatively short testing (such as 2000hrs as per current AEC-Q200) may not be satisfactory for certain applications including automotive segment.

(ii) component design will have to evaluate complete supply chain and material selection in order to assess its complete life cycle and reduce its environmental footprint.

(iii) nano-material science is positioned to bring completely new generation of modern materials / respectively re-design of current existing components to achieve aspects (i) and (ii).

## **Critical Supply Chain 2022 Material Supply Chain Reset**

components supply chain and bottlenecks shall be re-evaluated

![](_page_37_Picture_8.jpeg)

![](_page_37_Picture_9.jpeg)

![](_page_37_Picture_13.jpeg)

## **SUMMARY & CONCLUSION (ii)**

### **NEXT GENERATION CAPACITORS**

- Evolution is not developing linearly but in step-up strikes
- Current shortages & material supply chain reset may drive design Innovation

Need for efficient components is growing evolution driven by:

- IC Demands 1)
- New Applications & Automotive 2)
- 3) Emerging Active/Passive Technologies & Packages
- Sustainable Development 4)

![](_page_38_Picture_9.jpeg)

![](_page_38_Picture_10.jpeg)

![](_page_38_Picture_11.jpeg)

![](_page_38_Picture_12.jpeg)

### **EPCI European Passive Components Institute**

![](_page_39_Picture_1.jpeg)

### **EPCI** Academy

Passive Components e-learning Courses www.epci-academy.com

**PCNS** Passive Components Networking Symposium www.pcns.events

![](_page_39_Picture_6.jpeg)

# Thank You !

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